Note: [20 May 2021] – Proposed amendments to NI 43-101 arising from NI 51-102. Refer to Annex E of the CSA Notice announcing proposed amendments to NI 51-102 dated 20 May 2021.

## PROPOSED AMENDMENTS TO NATIONAL INSTRUMENT 43-101 STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

- 1. National Instrument 43-101 Standards of Disclosure for Mineral Projects is amended by this Instrument.
- 2. Section 1.1 is amended by adding the following definition:

"annual disclosure statement" has the same meaning as in National Instrument 51-102 *Continuous Disclosure Obligations*;

- 3. Section 4.2 is amended
  - (a) by replacing paragraph (1)(f) with the following:
    - (f) an annual disclosure statement or an annual information form;, and
  - (b) in subsection (6) by replacing "annual information form" wherever it occurs with "annual disclosure statement".

## **Transition**

- 4.(1) In this section, "issuer's effective date" means, in relation to an issuer, the earlier of
  - (a) the date the issuer is required to file an annual disclosure statement for its first financial year ending on or after [December 15, 2023], and
  - (b) the date, on or after [December 15, 2023], the issuer files an annual disclosure statement or an interim disclosure statement under National Instrument 51-102 *Continuous Disclosure Obligations*.
- (2) The provisions of National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, as amended by this Instrument, do not apply to an issuer until the issuer's effective date.
- (3) Until the issuer's effective date, an issuer must comply with National Instrument 43-101 *Standards of Disclosure for Mineral Projects* as it read on [December 14, 2023].

## **Effective Date**

5. This Instrument comes into force on [December 15, 2023].