ALBERTA SECURITIES COMMISSION NOTICE

Notice of Ministerial Approval of Certain Sections of National Instrument 41-101 General Prospectus Requirements

April 11, 2008

Further to the CSA Notice issued on December 21, 2007, the ASC advises that ministerial approval of sections 9.3(3) and 14.3(1) of National Instrument 41-101 *General Prospectus Requirements* (NI 41-101) was granted on February 19, 2008.

NI 41-101 became effective on March 17, 2008.

Questions

If you have any questions, please contact: Kari Horn General Counsel Alberta Securities Commission 400, 300 – 5th Avenue S.W. Calgary, Alberta, T2P 3C4

Phone: (403) 297-4698

E- mail: <u>kari.horn@seccom.ab.ca</u>