

*Note: [31 May 2013] – Amendments to NI 41-101 arising from NI 25-101. Refer to Appendix E of CSA Notice announcing the implementation of NI 25-101 dated 14 Mar 2013.*

**AMENDMENTS TO NATIONAL INSTRUMENT 41-101  
GENERAL PROSPECTUS REQUIREMENTS**

1. ***National Instrument 41-101 General Prospectus Requirements is amended by this Instrument.***
2. ***Section 1.1 is amended by***
  - (a) ***replacing “approved rating organization” with “designated rating organization”,***
  - (b) ***adding the following definitions:***

*“DRO affiliate” has the same meaning as in section 1 of NI 25-101; and*

*“NI 25-101” means National Instrument 25-101 Designated Rating Organizations;.*
3. ***Subsection 7.2(2) is amended by replacing “approved rating organization” with “designated rating organization or its DRO affiliate”.***
4. ***Subsection 10.1(4) is amended by replacing “an approved rating organization” with “a designated rating organization or its DRO affiliate”.***
5. This Instrument comes into force on May 31, 2013.