

CSA Staff Notice 11-320***Notice of Local Amendments-Nova Scotia and Yukon*****November 15, 2012**

On May 6, 2011, we published CSA Staff Notice 11-314 *Update of CSA Instruments* indicating staff's intention to update rule consolidations where a local jurisdiction has amended a national or multilateral instrument to reflect changes that affect activity only in that local jurisdiction.

On June 27, 2012, the Nova Scotia Securities Commission (NSSC) made Rule 11-506 Amendments to Various National and Multilateral Instruments (Rule 11-506) which took effect on September 10, 2012. Rule 11-506 amends the National and Multilateral Instruments in Appendix A to this notice by deleting the address of the NSSC and replacing it with the following address:

“Suite 400, 5251 Duke Street
Halifax, Nova Scotia
B3J 1P3”

On August 23, 2012, the Minister of Community Services (Yukon) made Rule to Make Local Amendments to CSA Instruments Implemented in Yukon (Local Rule 11-804) which amends the CSA instruments listed in Appendix A to this notice, implemented in Yukon under Local Rule 11-802, by replacing the contact information for the Yukon Superintendent of Securities with the following wherever it appears:

“Office of the Yukon Superintendent of
Securities
Government of Yukon
Department of Community Services
307 Black Street, 1st Floor
PO Box 2703 (C-6)
Whitehorse, Yukon Y1A 2C6
Telephone: 867-667-5466
Facsimile: 867-393-6251
http://www.community.gov.yk.ca/corp/securities_about.html”

The text of rule consolidations on the websites of CSA members will now be updated, as necessary, to reflect these local amendments.

Please refer your questions to any of the following people:

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Securities Officer
Office of the Yukon Superintendent
of Securities
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Manon Losier
General Counsel and Secretary to the
Commission
New Brunswick Securities
Commission
Tel: (506) 643-7690
manon.losier@nbsc-cvmnb.ca

Shirley Lee
Director, Policy and Market Regulation
Nova Scotia Securities Commission
Tel: (902) 424-5441
leesp@gov.ns.ca

Appendix A

| CSA Instrument | Location of contact information to be replaced |
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| National Instrument 33-109 <i>Registration Information</i> | <ol style="list-style-type: none"> 1. Form 33-109F2, Schedule B 2. Form 33-109F3, Schedule A 3. Form 33-109F4, Schedule O 4. Form 33-109F5, Schedule A 5. Form 33-109F6, Schedule A 6. Form 33-109F7, Schedule F |
| National Instrument 41-101 <i>General Prospectus Requirements</i> | Appendix A, Schedule 3 |
| National Instrument 45-102 <i>Resale of Securities</i> | Form 45-102F1 |
| National Instrument 45-106 <i>Prospectus and Registration Exemptions</i> | Form 45-106F1 |
| Multilateral Instrument 51-105 <i>Issuers Quoted in the U.S. Over-the-Counter Markets</i> | <ol style="list-style-type: none"> 1. Form 51-105F3A, Schedule 2 2. Form 51-105F3B, Schedule 2 |
| National Instrument 55-102 <i>System for Electronic Disclosure by Insiders (SEDI)</i> | <ol style="list-style-type: none"> 1. Form 55-102F1 2. Form 55-102F2 3. Form 55-102F3 4. Form 55-102F6 |