

Canadian Securities Administrators Notice**Updated Schedule A to National Policy 12-201
*Mutual Reliance Review System for
Exemptive Relief Applications (the System)*****Dated: August 6, 2004****Introduction**

Part 11 of National Policy 12-201 deals with MRRS decision documents. According to Part 11.2, the MRRS decision document will be in the form of Schedule A. The CSA have decided to replace Schedule A with a plain language version that is easier to read and understand. The amendments to Schedule A do not make any material changes to the Policy. The new Schedule A comes into effect August 6, 2004. Applications that are currently in the System will not be affected by the replacement.

Schedule A

The text of the updated Schedule A follows and can also be found on the securities commission websites listed below:

- www.albertasecurities.com
- www.bcsc.bc.ca
- www.lautorite.qc.ca
- www.msc.gov.mb.ca
- www.gov.ns.ca/nssc/
- www.osc.gov.on.ca
- www.sfsc.gov.sk.ca

Questions

Please refer your questions to any of:

Noreen Bent
British Columbia Securities Commission
Telephone: (604) 899-6741 or (800) 373-6393 (in B.C.)
e-mail: nbent@bcsc.bc.ca

Marsha Manolescu
Alberta Securities Commission
Telephone: (403) 297-2091
e-mail: Marsha.Manolescu@seccom.ab.ca

Dean Murrison
Saskatchewan Financial Services Commission
Telephone: (306) 787-5879
e-mail: dmurrison@sfsc.gov.sk.ca

Chris Besko
The Manitoba Securities Commission
Telephone: (204) 945-2561
e-mail: cbesko@gov.mb.ca

Paul Hayward
Ontario Securities Commission
Telephone: (416) 593-3657
e-mail: phayward@osc.gov.on.ca

Rhonda Goldberg
Ontario Securities Commission
Telephone: (416) 593-3682
e-mail: rgoldberg@osc.gov.on.ca

Sylvie Lalonde
Autorité des marchés financiers
Telephone: (514) 395-0337 ext. 2408
e-mail: sylvie.lalonde@lautorite.qc.ca

Josée Deslauriers
Autorité des marchés financiers
Telephone: (514) 395-0337 ext. 4371
e-mail: josee.deslauriers@lautorite.qc.ca

Shirley Lee
Nova Scotia Securities Commission
Telephone: (902) 424-5441
e-mail: leesp@gov.ns.ca