

A.S.C. STAFF NOTICE 91-701

A.S.C. POLICY 5.4 - *STRIP BONDS*

The Investment Dealers Association of Canada (the "IDA") has provided the staff of the Alberta Securities Commission (the "Commission") with a revised form of Information Statement in accordance with section 3.2 of A.S.C. Policy 5.4 - Strip Bonds. The IDA has advised Commission staff that the revised Information Statement is satisfactory to staff of the Ontario Securities Commission and that the Director of the Ontario Securities Commission intends to accept the revised Information Statement for use pursuant to Ontario Securities Commission Rule 91-501 as at May 1, 1998. The revised Information Statement is in a form satisfactory to the Executive Director of the Commission for the purposes of A.S.C. Policy 5.4 as at May 1, 1998.

Commission staff reminds market participants that an application should be made in advance to the Executive Director of the Commission if any Information Statement other than the revised Information Statement that is the subject of this Notice is to be used subsequent to May 1, 1998.

Dated: April 24,1998